

Hong Kong Public Offering – HK eIPO White Form Service Provider Application Form 香港公開發售 – 網上白表服務供應商申請表格
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
如閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。



GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED

环球新材国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Global Offering

Number of Offer Shares : 290,674,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 29,068,000 Shares (subject to re-allocation)
Number of International Offer Shares : 261,606,000 Share (subject to re-allocation and the Over-allotment Option)
Offer Price (subject to the Downward Offer Price Adjustment) : Not more than HK\$4.22 and expected to be not less than HK\$3.52, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) (If the Offer Price is determined at such amount which is up to 10% below the low end of the indicative range of the Offer Price after making the Downward Offer Price Adjustment, the minimum Offer Price will be HK\$3.17 per Offer Share.)
Nominal value : HK\$0.10 per Share
Stock code : 6616

全球發售

發售股份數目 : 290,674,000 股股份(視乎超額配股權而定)
香港發售股份數目 : 29,068,000 股股份(可予重新分配)
國際發售股份數目 : 261,606,000 股股份(可予重新分配及視乎超額配股權而定)
發售價(視乎是否下調發售價而定) : 不高於4.22港元及預期不低於3.52港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，可予退還)(倘下調發售價後的發售價低於指示性發售價範圍下限最多10%，最低發售價將為每股發售股份3.17港元。)
面值 : 每股股份0.10港元
股份代號 : 6616

Please read carefully the prospectus of Global New Material International Holdings Limited (the "Company") dated 30 June 2021 (the "Prospectus") (in particular, the section headed "How to Apply for our Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in paragraph headed "A. Documents Delivered to the Registrar of Companies in Hong Kong" section in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Offer Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the paragraph headed "Structure and Conditions of the Global Offering – Hong Kong Public Offering – Reallocation" in the Prospectus. In particular, the Sole Global Coordinator may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. Such reallocation will be conducted in accordance with Practice Note 18 of the Listing Rules. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double of the initial allocation to the Hong Kong Public Offering (i.e. 58,136,000 Shares).

This Application Form is not for publication, distribution or release and the Prospectus may be not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application is unauthorized.

To: Global New Material International Holdings Limited
Sole Sponsor
Sole Global Coordinator
Joint Bookrunners
Joint Lead Managers
The Hong Kong Underwriters

在填寫本申請表格前，請細閱環球新材國際控股有限公司(「本公司」)於二零二一年六月三十日刊發的招股章程(「招股章程」)，尤其是招股章程「如何申請香港發售股份」一節，及本申請表格背面的指引。除另有界定外，本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算有限公司，香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程以及招股章程附錄六「A. 送呈香港公司註冊處處長文件」一節所列的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。香港交易及結算有限公司、聯交所、香港結算、證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

謹請閣下留意本申請表格「個人資料」一段，當中載有本公司及香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策和慣例。

本申請表格或招股章程所載者概不構成出售要約或招攬購買要約，亦不得在任何作出有關要約、招攬或出售即屬違法的司法權區內出售任何發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國出售發售股份的要約。發售股份並亦不會根據美國證券法或美國任何州證券法登記，且不得在美國境內提呈發售、出售、質押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份依據美國證券法S規例以及進行發售及出售所在的各司法權區適用法例以離岸交易方式在美國境外提呈發售及出售。概不會於美國進行發售股份的公開發售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得發送、派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。本申請表格及招股章程僅遞交閣下本人。概未獲授權發送或派發或複製本申請表格或招股章程(全部或部分)。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

香港公開發售與國際發售之間的發售股份的分配可按招股章程「全球發售的架構及條件 - 香港公開發售 - 重新分配」一段所述予以調整。尤其是，獨家全球協調人可將發售股份由國際發售重新分配至香港公開發售，以滿足根據香港公開發售作出的有效申請。有關重新分配根據上市規則第18項應用指引進行。根據聯交所發出的指引函HKEX-GL91-18，倘並非根據上市規則第18項應用指引進行有關重新分配，於有關重新分配後可重新分配至香港公開發售的發售股份總數最多不得超過向香港公開發售所作初步分配的兩倍(即58,136,000股股份)。

凡任何司法權區的法律禁止刊登、派發或發放本申請表格，則不得在該司法權區內以任何方式刊登、派送或發放本申請表格，亦不得以任何方式發送、派發或複製(全部或部分)招股章程。

本申請表格及招股章程乃向閣下提出。並無獲授權發送、派發或複製本申請表格。

致：環球新材國際控股有限公司
獨家保薦人
獨家全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行股票經紀遞交網上白表申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例(法定或其他方面)；及(ii)細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及組織章程細則的規限下，申請以下數目的香港發售股份；

隨附申請香港發售股份所需的全部股款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或獲分配的任何較少數目的香港發售股份；

承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配(包括有條件及或暫定)亦不會申請或承購或表示有意認購國際發售的任何國際發售股份，亦不會以其他方式參與國際發售；

明白貴公司、董事、獨家保薦人及獨家全球協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份；

授權貴公司(或其代理)將相關申請人的姓名名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並在符合招股章程及本申請表格所載條款及條件的情況下根據本申請表格及招股章程所載程序以普通郵遞方式寄發任何股票，郵誤風險概由相關申請人承擔；

要求將任何電子退款指示發送給申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內；

要求任何以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人；

確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請程序，並同意受其約束；

聲明、保證及承諾向各相關申請人或由各相關申請人為其利益而提出本申請的人士配發或申請認購香港發售股份不會引致貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力)；及

同意本申請、對本申請的任何接納及據此訂立的合約將受香港法例管轄並按其詮釋。

Signature 簽署	Date 日期
Name of signatory 申請人姓名	Capacity 身份

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。
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A Total of 隨附合共	Cheque(s) 支票	Cheque number(s) 支票編號
are enclosed for a total sum of 其總金額為	HK\$ 港元	Name of Bank 銀行名稱

4 Please use BLOCK letters 請以正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編碼		
Chinese Name 中文名稱	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Name of contact person 聯絡人士姓名	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
Address 地址	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For Bank Use 此欄供銀行填寫

Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form** Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to **“BANK OF CHINA (HONG KONG) NOMINEES LIMITED – GLOBAL NEW MATERIAL PUBLIC OFFER”**;
- be crossed **“Account Payee Only”**; and
- be signed by the authorized signatories of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sole Sponsor, the Sole Global Coordinator and the **HK eIPO White Form** Service Provider have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, **HK eIPO White Form** Service Provider ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay, or inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch Share certificate(s) and/or refund cheque(s) and/or e-Refund payment instruction(s) to which you are entitled.

It is important that the applicants and the securities' holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Refund payment instruction, where applicable, verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the registers of securities' holders of the Company;
- verifying securities' holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purpose to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the securities' holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes disclose, obtain, transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and Principal Share Registrar and Transfer Office;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with their respective business operations;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data should be addressed to the Company for the attention of the company secretary or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form, you agree to all of the above.

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名、名稱及代表身份。

如欲使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可就香港公開發售提供網上白表服務的供應商。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

須在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Tuesday, 6 July 2021:

Bank of China (Hong Kong) Limited
6/F, Bank of China Centre
11 Hoi Fai Road
West Kowloon